

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

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2-196A010

July 9, 1992

RECORDATION NO/10/10/3-07

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

JUL 1 4 1992 -10 10 AM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of July 6, 1992. The primary document to which this is connected is recorded under Recordation No. 10703.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:

Manufacturers Hanover Trust Company

600 Fifth Avenue

New York, New York 10020

LESSEE/GUARANTOR:

Norfolk Southern Railway Company (formerly Southern Railway Company)

Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General Description	AAR <u>Symbol</u>	Railroad's Road Numbers (old numbers)
23	Box Cars	XPI	SOU 585697, 103,104, 105,112,113,117,121, 124,127,133,136,141, 142,147,148,149,175 186,190,196,198,138

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of July 6, 1992, with respect to Equipment Trust Agreement with Recordation No. 10703, dated August 1, 1979, covering twenty-three box cars, numbered SOU 585697 (changed to NS 441556), SOU 103, 104, 105, 112, 113, 117, 121, 124, 127, 133, 136, 141, 142, 147, 148, 149, 175, 186, and 190 (changed to NS 440202-440220, respectively), and SOU 196, 198 and 138 (changed to NS 440262, 440222 and 440246, respectively).

Very truly yours,

J. Gary Lane

jgl encl.

RECORDATION NO 10703- FILED 1425

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STATEMENT OF NEW NUMBERSINTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO TWENTY-THREE (23) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 585697, 103, 104, 105, 112, 113, 117, 121, 124, 127, 133, 136, 141, 142, 147, 148, 149, 175, 186, 190, 196, 198 AND 138, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF AUGUST 1, 1979, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number	New Road Number
<u>Assigned</u>	<u> Assigned</u>
SOU 585697	NS 441556
SOU 103	NS 440202
SOU 104	NS 440203
SOU 105	NS 440204
SOU 112	NS 440205
SOU 113	NS 440206
SOU 117	NS 440207
SOU 121	NS 440208
SOU 124	NS 440209
SOU 127	NS 440210
SOU 133	NS 440211
SOU 136	NS 440212
SOU 141	NS 440213
SOU 142	NS 440214
SOU 147	NS 440215
SOU 148	NS 440216
SOU 149	NS 440217
SOU 175	NS 440218
SOU 186	NS 440219
SOU 190	NS 440220
SOU 196	NS 440262
SOU 198	NS 440222
SOU 138	NS 440246

NORFOLK SOUTHERN RAILWAY, COMPANY

V: Mury ().
Vice President

ATTEST:

Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA) CITY OF NORFOLK

On this 6th day of July , 1992, before me personally appeared Henry C. Holf , to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanie B. Jacies
Notary Public

My Commission expires: MAY 29, 1995